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Asst. Commissioner for Patents  
Washington, DC 20231

OFGS File No. : P/2167-278  
Inventor : James W. Taylor, et al.  
Title : SYSTEM AND METHOD FOR OFFERING A FINANCIAL  
REPORT

Enclosed herewith please find the following documents in the above-identified application for United States Letters Patent:

☒ Print EFS Data Sheet  
35 Pages of Specification including Abstract and Claims  
69 Numbered Claims Calculated as 69 Claims for Fee Purposes  
3 Sheets of Drawing Containing Figures 1 to 3.  
☒ Declaration and Power of Attorney (unsigned)  
☒ Priority is Claimed under 35 U.S.C. §119:  
Convention Date January 19, 2001 for U.S. Provisional Appln. S.N. 60/262,960  
☐ Certified Priority Application  
☐ Small Entity Status is claimed.  
☐ Assignment  
☒ Return-Addressed Post Card

OFGS Check No. 4889, which includes the fee of \$1,672.00, calculated as follows:

Basic Filing Fee: . . . . . \$ 710.00  
Additional Filing Fees:  
(49) Total Number of Claims in Excess of 20, times \$18: . . . . . 882.00  
(1) Number of Independent Claims in Excess of 3, times \$80: . . . . . 80.00  
One or More Multiple Dependent Claims: Total \$270. . . . .  
Assignment Recording Fee: \$40 . . . . .  
TOTAL Filing Fee and Assignment Recording Fee: . . . . . \$1,672.00

In the event the actual fee is greater than the payment submitted or is inadvertently not enclosed, or if any additional fee during the prosecution of this case is not paid, the Patent and Trademark Office is authorized to charge the underpayment to Deposit Account No. 15-0700.

EXPRESS MAIL CERTIFICATE

Respectfully submitted,

I hereby certify that this correspondence is being deposited with the United States Postal Service as Express Mail Post Office to Addressee (mail label #EL611017445US) in an envelope addressed to: Asst. Commissioner for Patents, Washington, D.C. 20231, on June 1, 2001.

Dorothy Jenkins  
Name of Person Mailing Correspondence  
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